

S R K INDUSTRIES LIMITED

PART I

Statement of Standalone Unaudited Results for the Quarter ended 30th September, 2012

(R. in Lacs)

Sr. No.	Particulars	Quarter ended			Year to date figures for current period ended 30.09.2012	Year ended
		30.09.2012	30.06.2012	30.09.2011		31.3.2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations					
	(a) Net sales/income from operations	166.74	155.79	226.44	322.53	1,040.40
	(b) Other operating income					-
	Total Income from operations (net)	166.74	155.79	226.44	322.53	1,040.40
2	Expenses					
	(a) Cost of materials consumed					-
	(b) Purchases of stock-in-trade	164.03	154.83	221.91	318.86	1,017.37
	(c) Changes in inventories of finished goods, WIP & stock-in-trade	5.7	0.11	0.07	5.81	0.78
	(d) Employee benefits expense	1.88	1.14	0.65	3.02	4.76
	(e) Depreciation and amortisation expense	0.66	0.66		1.32	2.73
	(f) Other expenses	1.79	1.52	0.65	3.31	14.73
	Total expenses	174.06	158.26	223.28	332.32	1,040.37
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(7.32)	(2.47)	3.16	(9.79)	0.03
4	Other income	0	0			0.43
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(7.32)	(2.47)	3.16	(9.79)	0.46
6	Finance costs	-	-	-	-	-
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(7.32)	(2.47)	3.16	(9.79)	0.46
8	Exceptional items	-	-	-	-	0.26
9	Profit/(Loss) from ordinary activities before tax (7-8)	(7.32)	(2.47)	3.16	(9.79)	0.72
10	Tax expense					
	- Current	-	-	-	-	0.15
	- Deferred Tax Expense/(Benefit)	-	-	-	-	-
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(7.32)	(2.47)	3.16	(9.79)	0.57
12	Extraordinary items	9.16	-	-	9.16	-
13	Net Profit/(Loss) for the period (11-12)	(16.48)	(2.47)	3.16	(18.95)	0.57
14	Share of profit/(loss) of associates	-	-	-	-	-
15	Minority interest	-	-	-	-	-
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	(16.48)	(2.47)	3.16	(18.95)	0.57
17	Paid-up equity share capital (Face value Rs.10)	377.69	377.69	377.69	377.69	377.69
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	(377.00)	(360.53)	56.06	(377.00)	(358.06)
19.i	Earnings per share of Rs.10 each (before extraordinary items)					
	(a) Basic	-	-	0.08	-	0.02
	(b) Diluted	-	-	0.08	-	0.02
19.ii	Earnings per share of Rs.10 each (After extraordinary items)					
	(a) Basic	-	-	0.08	-	0.02
	(b) Diluted	-	-	0.08	-	0.02

See accompanying note to the financial results

For S R K Industries Limited

Ratan Jain

Director / Authorised Signatory

PART II

Select Information for the Quarter ended 30th September, 2012

Sr. No.	Particulars	Quarter ended			Year to date figures for current period ended 30.09.2012	Year ended
		30.09.2012	30.06.2012	30.09.2011		31.3.2012
		(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	- Number of shares	3,000,825	3,025,625	3,205,100	3,000,825	3,035,625
	- Percentage of shareholding	79.66%	80.32%	85.09%	79.66%	80.59%
2	Promoters and Promoter Group Shareholding					
a)	Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil
	- Number of shares					
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
	- Percentage of shares (as a % of the total share capital of the company)					
b)	Non - encumbered					
	- Number of shares	766,075	741,275	561,800	766,075	731,275
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	20.34%	19.68%	14.91%	20.34%	19.41%
	Particulars	Quarter ended 30.09.2012				
B	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter				Nil	
	Received during the quarter				Nil	
	Disposed of during the quarter				Nil	
	Remaining unresolved at the end of the quarter				Nil	

Notes :

- The above results were reviewed by the Audit Committee and thereafter were taken on record at the meeting of the Board of Directors held on 10.11.2012
- The auditors of the Company have carried out a Limited Review of Standalone Unaudited Results of the company for the quarter ended 30th September, 2012
- The impact of taxation, Employee Benefit AS-15 & Financial Instruments - Recognition and Measurement (AS-30), if any, shall be incorporated in the Accounts at the end of the Accounting Year as per the Company's consistently followed practice.
- Figures for the previous periods have been regrouped/reclassified, wherever necessary.

For and on behalf of the Board of Directors of
For S R K Industries Limited
RAKESHCHAND M. JAIN
Executive Director

Fouze Coppo
For S R K Industries Limited
Rakesh Jain
Director / Authorised Signatory

Place: Mumbai
Date: 10th November, 2012

Annexure - IX

Clause 41 of the Listing Agreement For Companies (Other than Banks)

Standalone Statement of Assets and Liabilities		As at	As at
		Current half year ended on	Previous Year ended on
Particulars		30.09.2012	31.03.2012
		Unaudited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	376.69	376.69
	(b) Reserves and surplus	-377.00	-358.06
	(c) Money received against share warrants		
	Sub-total - Shareholders' funds	-0.31	18.63
2	Share application money pending allotment		
3	Minority interest *		
4	Non-current liabilities		
	(a) Long-term borrowings	0	1.54
	(b) Deferred tax liabilities (net)		
	(c) Other long-term liabilities		
	(d) Long-term provisions		
	Sub-total - Non-current liabilities	0	1.54
5	Current liabilities		
	(a) Short-term borrowings		
	(b) Trade payables	267.69	297.64
	(c) Other current liabilities	31.91	18.27
	(d) Short-term provisions	0	0.15
	Sub-total - Current liabilities	299.6	316.06
	TOTAL - EQUITY AND LIABILITIES	299.29	336.23
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	0.18	0.18
	(b) Goodwill on consolidation *		0
	(c) Non-current investments		0
	(d) Deferred tax assets (net)		0
	(e) Long-term loans and advances	0.08	0.08
	(f) Other non-current assets	19.74	21.05
	Sub-total - Non-current assets	20.00	21.31
2	Current assets		
	(a) Current investments		5.81
	(b) Inventories		303.66
	(c) Trade receivables	275.42	5.31
	(d) Cash and cash equivalents	2.58	0.14
	(e) Short-term loans and advances	1.29	
	(f) Other current assets		
	Sub-total - Current assets	279.29	314.92
	TOTAL - ASSETS	299.29	336.23

For and on behalf of the Board of Directors of
For S R K Industries Limited
RAKESHCHAND M. JAIN
Executive Director

For S R K Industries Limited
Rakesh Jain
Director / Authorised Signatory

Place: Mumbai

Date: 10th November, 2012