

Name of the Company : S R K INDUSTRIES LIMITED

Audited Financial Results for the Quarter ended 31st March, 2013

PART I		Quarter ended			(Rs. in Lacs)	
Sr. No.	Particulars	31.03.2013 (Audited)	31.12.2012 (Audited)	31.03.2012 (Audited)	Year ended 31.3.2013 (Audited)	Year ended 31.3.2012 (Audited)
1	a. Net Sales	2,882.29	191.71	250.09	3,396.53	1,040.40
	a. Income from Operations	93.90			93.90	
	Total Income from Operations (Net)	2,976.19	191.71	250.09	3,490.43	1,040.40
2	Expenses					
	a) Purchase of traded goods	2,701.35	189.08	243.42	3,209.29	1,017.37
	b) Decrease in Stock of Finished good & WIP	-	-	0.54	5.81	0.78
	c) Employee benefit Expenses	2.49	0.98	1.26	6.49	4.76
	d) Depreciation	0.35	0.66	0.10	0.35	0.10
	d) Other Expenditure	13.43	0.49	3.42	17.23	14.73
	d) Amortisation Expenses	0.67		2.63	2.65	2.63
	Total Expenses	2,718.29	191.21	251.37	3,241.82	1,040.37
3	Profit from Operations before Other Income and finance Cost and Exceptional items (1-2)	257.90	0.50	(1.28)	248.61	0.03
4	Other Income	1.33		0.43	1.33	0.43
5	Profit from Ordinary activities before finance cost and Exceptional items (3+4)	259.23	0.50	(0.85)	249.94	0.46
6	Finance Cost					
7	Profit from Ordinary activities after finance cost but before Exceptional items (5-6)	259.23	0.50	(0.85)	249.94	0.46
8	Exceptional item					0.27
9	Profit from Ordinary activities before Tax (7-8)	259.23	0.50	(0.85)	249.94	0.73
10	Tax Expenses	54.75	0.00	0.15	54.75	0.15
11	Profit from Ordinary activities after Tax (9-10)	204.48	0.50	(1.00)	195.19	0.58
12	Extra Ordinary Items (net of Tax Expenses Rs. Lacs)	0.70	(0.62)	0.26	10.48	
13	Net Profit for the period (11-12)	203.78	(0.12)	(0.74)	184.71	0.58
14	Paid-up Equity Share Capital (Face value Rs.10)	3,922.67	376.69	376.69	3,922.67	376.69
15	Reserve excluding Revaluation Reserve	99.01	377.00	56.06	99.01	56.06
16.i	Earnings Per Share (before Extra Ordinary item) of Rs. 10/- each) Not annualised)					
	a) Basic	0.66	0.01	0.02	0.66	0.02
	b) Diluted	0.52	0.01	0.02	0.52	0.02
16.ii	Earnings Per Share (after Extra Ordinary item) of Rs. 10 Each) Not annualised)					
	a) Basic	0.66	0.01	0.01	0.66	0.01
	b) Diluted	0.52	0.01	0.01	0.52	0.01
PART II						
A	PARTICULARS OF SHARE HOLDING					
1	Public Shareholding					
	- Number of shares	28,501,246	3,060,825	3,035,625	28,501,246	3,035,625
	- Percentage of shareholding	72.66%	81.26%	80.59%	72.66%	80.59%
2	Promoters and promoter group shareholding					
a)	Pledged/Encumbered	Nil	Nil	Nil	Nil	Nil
	- Number of shares					
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
	- Percentage of shares (as a % of the total share capital of the company)					
b)	Non-encumbered					
	- Number of Shares	10,725,444	706,075	731,275	10,725,444	731,275
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	27.34%	18.74%	19.41%	27.34%	19.41%
	Particulars	quarter ended on 31.03.2013				
B	INVESTORS COMPLAINTS					
	Pending at the Beginning of the Quarter	NIL				
	Received during the quarter	NIL				
	disposed of during the quarter	NIL				
	Remaining unresolved at the end of the quarter	NIL				

For S R K Industries Limited

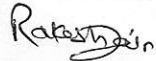
Rakesh Jain
Managing Director

Segment wise Revenue, results and Capital employed						
Sr. No.	Particulars	Quarter ended			Year ended	Year ended
		31.03.2013 (Audited)	31.12.2012 (Audited)	31.03.2012 (Audited)	31.3.2013 (Audited)	31.3.2012 (Audited)
1	Segment Revenue					
	a. Textile	3,246.90	191.71	250.09	3,246.90	1,040.40
	b. Real Estate Investment	148.05	-	-	148.05	-
	c. Software	1.58	-	-	1.58	-
	d. Un-allocated	93.90	-	0.43	93.90	0.43
	Net Sales income from Operations	3,490.43	191.71	250.52	3,490.43	1,040.83
2	Segment Result : Profit / (Loss) before Tax and Interest from Each Segment					
	a. Textile	31.81	2.63	6.13	31.81	22.25
	b. Real Estate Investment	148.05	-	-	148.05	-
	c. Software	1.58	-	-	1.58	-
	d. Un-allocable income	93.90	-	0.69	93.90	0.69
	Total	275.34	2.63	6.82	275.34	22.94
	Un-allocable Expenses (Net)					
	1. Finance Cost	-	-	-	-	-
	2. Other un-allocable Expenditure over income	80.15	2.13	7.56	80.15	22.37
	Profit / (Loss) before Tax	195.19	0.50	(0.74)	195.19	0.57
3	Capital Employed (Segment assets - Segment Liabilities)					
	Un-allocated	4,076.43	17.89	18.63	4,076.43	18.63
	Total	4,076.43	17.89	18.63	4,076.43	18.63

STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH, 2013 (AUDITED)

Sl. No.	PARTICULARS	Standalone Year ended 31.03.2013 Audited	Standalone Year ended 31.03.2012 Audited
A	EQUITIES AND LIABILITIES		
1	shareholders' funds:		
	a) share Capital	3922.67	376.69
	b) Reserve and Surplus	153.76	56.06
	c) money recd against share Warrants	0.00	-
	Sub-total- Shareholders' Funds	4076.43	432.75
2	Share application money Pending allotment	0.00	-
3	Minority Interest	0.00	-
4	Non- Current Liabilities:		
	[a] Long Term Borrowings	55.00	1.54
	[b] Deferred tax Liabilities (net)	0.00	-
	[c] Other Current Liabilities	-	-
	[d] Short Term provisions	-	-
	Sub-total - Non-current Liabilities	55.00	1.54
5	Current Liabilities:		
	[a] Short-Term Borrowings	0.00	-
	[b] Trade Payables	473.06	297.64
	[c] Other Current Liabilities	7.47	12.83
	[d] Short Term provisions	54.90	5.59
	Sub-Total - Current Liabilities	535.43	316.06
	TOTAL - EQUITY AND LIABILITIES [1 to 5]	4666.86	750.35
B	ASSETS		
1	Non-Current assets:		
	[a] Fixed Assets	0.67	0.18
	[b] Goodwill on Consolidation*	2,135.00	-
	[c] Non-Current Investments	-	-
	[d] Deferred Tax Assets (net)	-	-
	[e] Long-term Loan and Advances	1902.34	-
	[f] Other Non-current Assets	0	-
	Sub-total - Non-current Assets	4038.01	0.18
2	Current Assets:		
	[a] Current Investments	85.98	-
	[b] Inventories	-	5.81
	[c] Trade receivables	447.76	303.66
	[d] Cash and cash equivalents	67.39	5.31
	[e] Short-Term Loans and Advances	9.23	0.14
	[f] Other Current Assets	-	0.08
	Sub-total - Current Assets	610.36	315.00
3	Miscellaneous Expenditure	18.49	21.05
4	Profit & Loss account (Loss)	-	414.12
	TOTAL-ASSETS [1 to 4]	4,666.86	750.35

For S R K Industries Limited


 Managing Director

Notes :

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 30.05.2012.
- 2 The Company operated in three segment after Merger of Transcend Commerce Limited, namely Textile, Infrastructure and Software. All activities of the Company revolve around its main business.
- 3 Transcend Commerce Limited merged with the company from Appointed date 1st April, 2012, pursuant to Scheme of Arrangement sanctioned by Hon'ble high court of Madras on 21.02.2013. Results for the quarter and year ended 31st March 2013 includes the effect of merger and to that extent are not comparable with results for the quarter and year.
- 4 Previous quarter's/years figures have been regrouped/rearranged wherever considered necessary.
- 5 There were no investor compliants pending to be resolved at the beginning of the year. During the year no compliants were received. Accordingly there were no investor compliants pending to be resolved at the end of the year.

For and on behalf of the Board of Directors of
For S R K Industries Limited


RAKESHCHAND M. JAIN
Managing Director
Place: Mumbai
Date: 30th May, 2013

For S R K Industries Limited


Managing Director